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Workplace Pension 1:1 Meeting

Your employer has provided you with an opportunity to have a confidential meeting with our Workplace Pension advisers, The Ink Group.

- Discuss your current Workplace Pension scheme in the context of your wider long-term savings plans.
- Answer your questions as part of a confidential discussion and introduce you to a simple pension calculator.

What can you discuss?

The meeting is for you and about you, not your friends and family.

The discussion must relate to your current workplace pension scheme in some way.

It can cover previous pension plans you may have - you will need to bring along a copy of your latest annual statement.

It can also cover future plans including retirement options.

What sort of things do people talk about?

The most common questions are:

“If I keep doing what I am doing, will I be able to maintain my current standard of living in retirement?”

“Should I increase my contributions?”

“Can I/should I transfer in my old pensions?”

“I am starting to think about retirement. What are my options?”

Is this financial advice?

No. Whilst The Ink Group (through Ink Employee Benefits Ltd) is authorised and regulated by the Financial Conduct Authority, we do not provide any individual financial advice, we only advise employers.

This session is designed to give you information, guidance and signposting (to other sources of information /advice) where appropriate.

Effective employment support for smart businesses.

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